

MOR-1

CASE NAME: Bill Hall Trucking GP, LLC

CASE NUMBER: 17-50167

PROPOSED PLAN DATE: pending

## UNITED STATES BANKRUPTCY COURT

PETITION DATE: 1/25/2017

DISTRICT OF TEXAS: Western

DIVISION: San Antonio

MONTHLY OPERATING REPORT SUMMARY FOR MONTH				YEAR 2017
	MONTH	Feb	March	
REVENUES (MOR-6)		44,105.58	65,234.20	
INCOME BEFORE INT; DEPREC; TAX (MOR-6)		4,142.09	10,117.05	0.00
NET INCOME (LOSS) (MOR-6)		4,142.09	10,117.05	0.00
PAYMENTS TO INSIDERS (MOR-9)		0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)		0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-7)		27,763.22	81,559.89	0.00

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee\*\*\*

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE
CASUALTY YES ( ) NO ( )	- - - -
LIABILITY YES ( ) NO ( )	- - - -
VEHICLE YES ( ) NO ( )	- - - -
WORKERS YES ( ) NO ( )	- - - -
OTHER YES ( ) NO ( )	- - - -

Are all accounts receivable being collected within terms? ☒ Yes ☐ No

Are all post-petition liabilities, including taxes, being paid within terms? ☒ Yes ☐ No

Have any pre-petition liabilities been paid? ☒ Yes ☐ No

If so, describe Secured debt

Are all funds received being deposited into DIP bank accounts? ☒ Yes ☐ No

Were any assets disposed of outside the normal course of business? ☒ Yes ☐ No

If so, describe \_\_\_\_\_

Are all U.S. Trustee Quarterly Fee Payments current? ☒ Yes ☐ No

What is the status of your Plan of Reorganization? Pending

ATTORNEY NAME:

FIRM NAME:

ADDRESS:

CITY, STATE, ZIP:

TELEPHONE/FAX:

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I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED X

ORIGINAL SIGNATURE

FILE

DATE

Revised 07/01/98

Dominique Hall Vice President

4-30-17

(PRINT NAME OF SIGNATORY)

CASE NAME: Bill Hail Trucking GP, LLC  
CASE NUMBER: 17-50167

## COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH February	MONTH March	MONTH --	MONTH	MONTH
<b>CURRENT ASSETS</b>						
Cash	6,498.84	6,498.84	16,342.36			
Accounts Receivable, Net						
Inventory: Lower of Cost or Market						
Prepaid Expenses						
Investments						
Other						
<b>TOTAL CURRENT ASSETS</b>		6,498.84	16,342.36	0.00	0.00	0.00
<b>PROPERTY, PLANT &amp; EQUIP. @ COST</b>	2,143,000.00	2,143,000.00	2,143,000.00			
Less Accumulated Depreciation						
<b>NET BOOK VALUE OF PP &amp; E</b>	2,143,000.00	2,143,000.00	2,143,000.00	0.00	0.00	0.00
<b>OTHER ASSETS</b>						
1. Tax Deposits						
2. Investments in Subsidiaries						
3. Electric Deposit						
4.						
<b>TOTAL ASSETS</b>	<b>\$2,149,498.84</b>	<b>\$2,149,498.84</b>	<b>\$2,159,342.36</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

\* Per Schedules and Statement of Affairs

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## COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH February	MONTH	MONTH	MONTH	MONTH
LIABILITIES						
POST-PETITION LIABILITIES(MOR-4)						
PRE-PETITION LIABILITIES						
Notes Payable - Secured	3,697,590.00	3,697,590.00				
Priority Debt	28,650.00	28,650.00				
Federal Income Tax						
FICA/Withholding						
Unsecured Debt	3,000,000.00	3,000,000.00				
Other						
TOTAL PRE-PETITION LIABILITIES	6,726,240.00	6,726,240.00	0.00	0.00	0.00	0.00
TOTAL LIABILITIES	6,726,240.00	6,726,240.00	0.00	0.00	0.00	0.00
OWNER'S EQUITY (DEFICIT)						
PREFERRED STOCK						
COMMON STOCK						
ADDITIONAL PAID-IN CAPITAL						
RETAINED EARNINGS: Filing Date						
RETAINED EARNINGS: Post Filing Date		4,142.09	14,259.14	14,259.14	14,259.14	14,259.14
TOTAL OWNER'S EQUITY (NET WORTH)	0.00	4,142.09	14,259.14	14,259.14	14,259.14	14,259.14
TOTAL LIABILITIES & OWNERS EQUITY	\$6,726,240.00	\$6,730,382.09	\$14,259.14	\$14,259.14	\$14,259.14	\$14,259.14

\* Per Schedules and Statement of Affairs

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CASE NAME: Bill Hall Trucking GP, LLC  
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**SCHEDULE OF POST-PETITION LIABILITIES**

	MONTH Petition	MONTH February	MONTH March	MONTH	MONTH
<b>TRADE ACCOUNTS PAYABLE</b>	0.00	0.00	0.00		
<b>TAX PAYABLE</b>		0.00	0.00		
Federal Payroll Taxes					
State Payroll Taxes					
Ad Valorem Taxes					
Other Taxes					0.00
<b>TOTAL TAXES PAYABLE</b>	0.00	0.00	0.00	0.00	
<b>SECURED DEBT POST-PETITION</b>					
<b>ACCRUED INTEREST PAYABLE</b>					
<b>ACCRUED PROFESSIONAL FEES*</b>					
<b>OTHER ACCRUED LIABILITIES</b>					
1.					
2.					
3.					
<b>TOTAL POST-PETITION LIABILITIES (MOR-3)</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\*Payment requires Court Approval

**MOR-4**

CASE NAME: Bill Hall Trucking GP, LLC  
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AGING OF POST-PETITION LIABILITIES  
MONTH March

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES
0-30	0.00				
31-60	0.00				
61-90	0.00				
91+	0.00				
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

AGING OF ACCOUNTS RECEIVABLE

MONTH	February	March		
0-30 DAYS	0.00	0.00		
31-60 DAYS	0.00	0.00		
61-90 DAYS	0.00	0.00		
91+ DAYS	0.00	0.00		
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00

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STATEMENT OF INCOME (LOSS)

	MONTH February	MONTH	MONTH	MONTH	MONTH	MONTH
REVENUES (MOR-1)	44,105.58	65,234.20				
TOTAL COST OF REVENUES	39,963.49	55,117.15				
GROSS PROFIT	4,142.09	10,117.05	0.00	0.00	0.00	0.00
OPERATING EXPENSES:						
Selling & Marketing						
General & Administrative						
Insiders Compensation						
Professional Fees						
Other						
Other						
TOTAL OPERATING EXPENSES	0.00	0.00	0.00	0.00	0.00	0.00
INCOME BEFORE INT, DEPR/TAX (MOR-1)	4,142.09	10,117.05	0.00	0.00	0.00	0.00
INTEREST EXPENSE						
DEPRECIATION						
OTHER (INCOME) EXPENSE*						
OTHER ITEMS**						
TOTAL INT, DEPR & OTHER ITEMS	0.00	0.00	0.00	0.00	0.00	0.00
NET INCOME BEFORE TAXES	4,142.09	10,117.05	0.00	0.00	0.00	0.00
FEDERAL INCOME TAXES						
NET INCOME (LOSS) (MOR-1)	\$4,142.09	\$10,117.05	\$0.00	\$0.00	\$0.00	\$0.00

Accrual Accounting Required, Otherwise Footnote with Explanation.

\* Footnote Mandatory.

\*\* Unusual and/or Infrequent Item(s) outside the ordinary course of business requires footnote.

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CASE NAME: Bill Hail Trucking GP, LLC  
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CASH RECEIPTS AND DISBURSEMENTS	MONTH February	MONTH March	MONTH	MONTH	MONTH	MONTH
1. CASH-BEGINNING OF MONTH	\$6,498.84	\$16,342.36	\$0.00	\$0.00	\$0.00	\$0.00
RECEIPTS:						
2. CASH SALES	37,606.74	65,234.20				
3. COLLECTION OF ACCOUNTS RECEIVABLE						
4. LOANS & ADVANCES (attach list)						
5. SALE OF ASSETS						
6. OTHER (attach list)						
TOTAL RECEIPTS**	37,606.74	65,234.20	0.00	0.00	0.00	0.00
(Withdrawn) Contribution by Individual Debtor MFR-2*						
DISBURSEMENTS:						
7. NET PAYROLL						
8. PAYROLL TAXES PAID						
9. SALES, USE & OTHER TAXES PAID						
10. SECURED/RENTAL/LEASES	12,200.25	38,474.22				
11. UTILITIES & TELEPHONE						
12. INSURANCE	15,406.74	16,515.53				
13. INVENTORY PURCHASES						
14. VEHICLE EXPENSES						
15. TRAVEL & ENTERTAINMENT						
16. REPAIRS, MAINTENANCE & SUPPLIES						
17. ADMINISTRATIVE & SELLING						
18. OTHER (attach list)	156.23	127.40				
TOTAL DISBURSEMENTS FROM OPERATIONS	#REF!	55,117.15	0.00	0.00	0.00	0.00
19. PROFESSIONAL FEES						
20. U.S. TRUSTEE FEES						
21. OTHER REORGANIZATION EXPENSES (attach list)						
TOTAL DISBURSEMENTS**	27,763.22	81,551.89	0.00	0.00	0.00	0.00
22. NET CASH FLOW	9,843.52	-16,317.69	0.00	0.00	0.00	0.00
23. CASH - END OF MONTH (MOR-2)	\$16,342.36	\$24.67	\$0.00	\$0.00	\$0.00	\$0.00

\* Applies to Individual debtors only

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# CASH ACCOUNT RECONCILIATION MONTH OF March

BANK NAME	Wells Fargo	#	OPERATING	#	OPERATING	TAX	OTHER FUNDS	TOTAL
ACCOUNT NUMBER								
ACCOUNT TYPE								
BANK BALANCE		0.00	24.67					\$24.67
DEPOSITS IN TRANSIT								\$0.00
OUTSTANDING CHECKS			0.00					\$0.00
ADJUSTED BANK BALANCE		\$0.00	\$24.67		\$0.00			\$24.67
BEGINNING CASH - PER BOOKS								\$0.00
RECEIPTS*								\$0.00
TRANSFERS BETWEEN ACCOUNTS								\$0.00
(WITHDRAWAL) CONTRIBUTION BY OR INDIVIDUAL DEBTOR MFR-2		6,498.84	0.00					\$6,498.84
CHECKS/OTHER DISBURSEMENTS*								\$0.00
ENDING CASH - PER BOOKS		\$6,498.84	\$24.67		\$0.00			\$6,523.51

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\*Numbers should balance (match) TOTAL RECEIPTS and  
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98



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## PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH
1.	February				
2.					
3.					
4.					
5.					
6.					
TOTAL INSIDERS (MOR-1)		\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH
1.					
2.					
3.					
4.					
5.					
6.					
TOTAL PROFESSIONALS (MOR-1)		\$0.00	\$0.00	\$0.00	\$0.00